

ANZ-ROY MORGAN AUSTRALIAN CONSUMER CONFIDENCE MEDIA RELEASE

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Previous ANZ-Roy Morgan Consumer Confidence reports for Australia and other countries can be accessed on [ANZ Live](#).

CONSUMER CONFIDENCE BOUNCE-BACK

- Consumer confidence bounced 3.1% in the week ending 6 December. Confidence has now retraced most of the falls seen in the last three weeks, and levels are now back well above their long run average (+3.2%). The strength was seen across all subindices.
- Consumers' views towards their current finances bounced sharply (5.4%), following four weeks of flat to negative growth. Consumers' views towards their future finances also rose (3.0%).
- Confidence in the economic outlook also bounced, retracing the falls seen last week. The subindex on 'economic conditions in the next 5 years' rose 4.0%, partly retracing the falls (of 7.3%) seen over the previous three weeks. The subindex on 'economic conditions in the next 12 months' rose 3.3%, adding to the overall increase in confidence.
- The subindex on 'time to buy a major household item' was up 0.5%, adding to the overall increase in confidence.

ANZ CO-HEAD OF AUSTRALIAN ECONOMICS FELICITY EMMETT COMMENTED:

"Signs of a downward trend in confidence over the past few weeks have been reversed with this week's bounce. More positive newsflow around the economy may have lifted overall confidence with both retail trade and the official numbers on GDP growth showing the Australian economy growing at a better-than-expected rate.

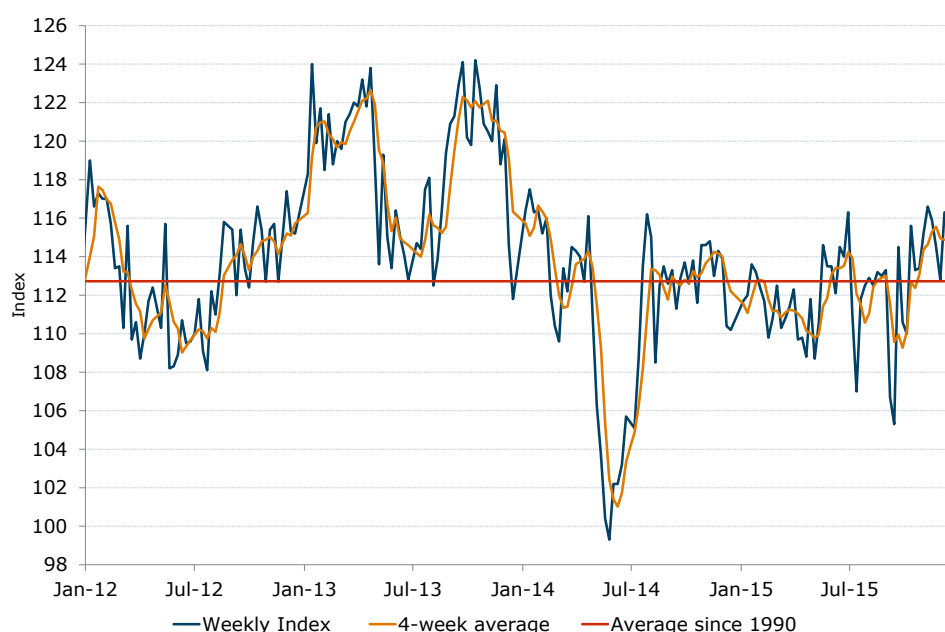
It is also possible that consumers are also starting to feel more optimistic as we enter the Christmas season. While it is now above its long run average (3.2%), it will be important for confidence to remain elevated to help support consumer spending in the crucial Christmas shopping period."

FIGURE 1. WEEKLY ANZ-ROY MORGAN CONSUMER CONFIDENCE

Last week (5/6 Dec)	Weekly change, %	4-week avg	Monthly avg since 1990
116.3	+3.1%	114.9	112.7

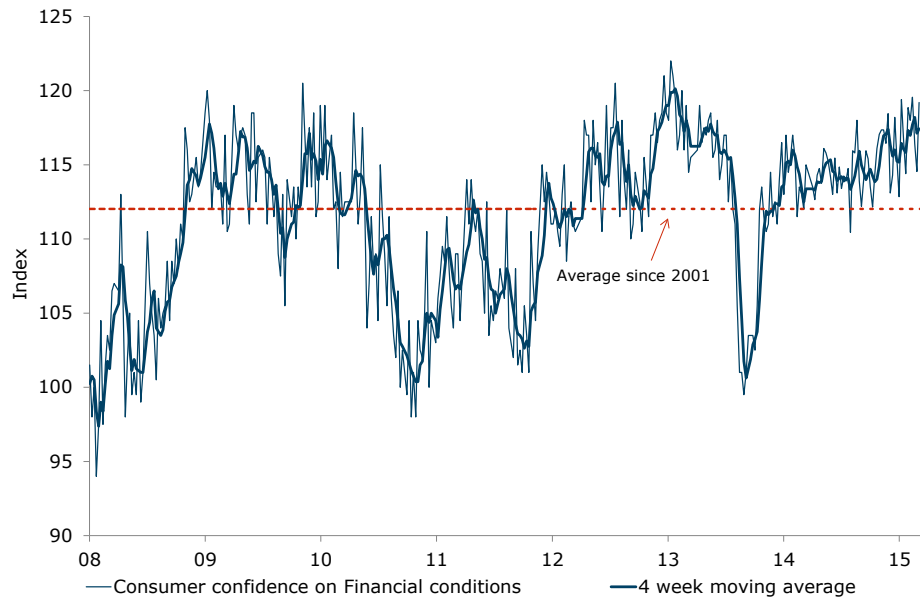
Data collected last weekend (Saturday and Sunday), based on around 1,000 face-to-face interviews. Not seasonally adjusted. Further data history on page 4.

FIGURE 2. CONSUMER CONFIDENCE BOUNCED 3.1% LAST WEEK



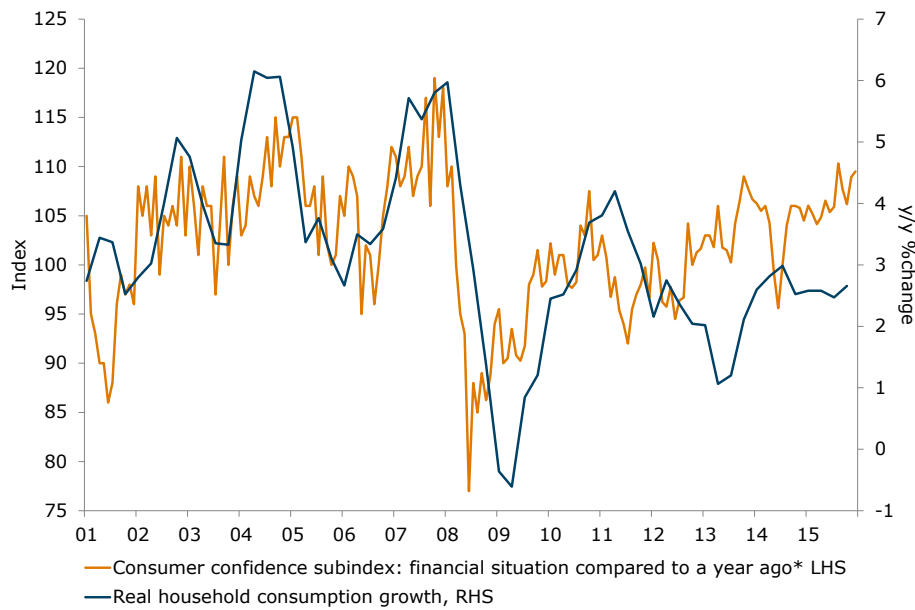
Source: ANZ-Roy Morgan

FIGURE 3. CONFIDENCE IN FINANCIAL CONDITIONS REMAINS ELEVATED



Source: ANZ-Roy Morgan

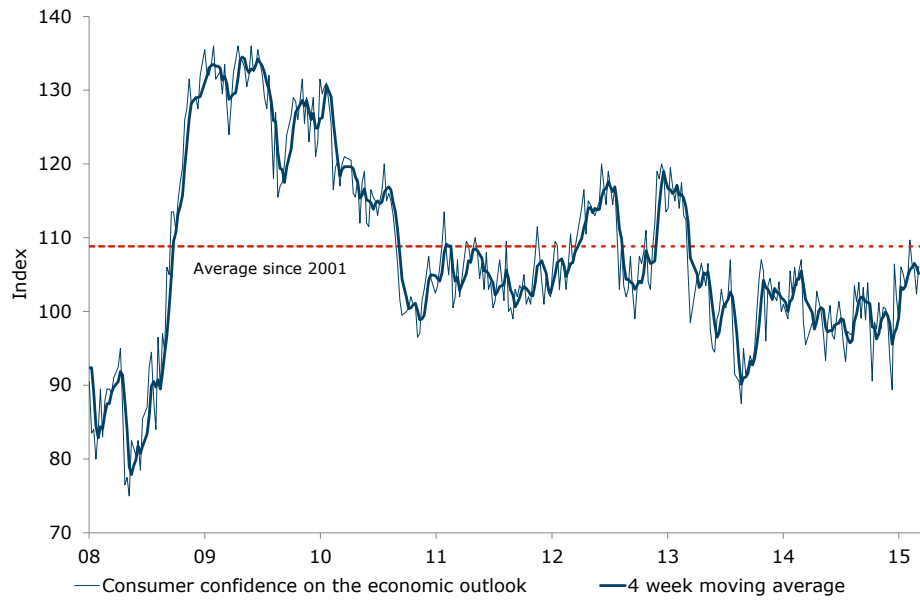
FIGURE 4. CONFIDENCE IN CURRENT FINANCES VS HOUSEHOLD SPENDING



* Latest data point is an average of the weekly data points for the month to date.

Source: ABS, ANZ-Roy Morgan

FIGURE 5. CONFIDENCE IN THE ECONOMIC OUTLOOK



Source: ANZ-Roy Morgan

TABLE 1. CONSUMER CONFIDENCE

	Headline index			Subindices				
	Last week	4-week moving average	1. Financial situation compared to a year ago	2. Financial situation next year	3. Economic conditions next year	4. Economic conditions next 5 years	5. Time to buy a major household item	
Avg since 2001	116	-	102	124	106	115	134	
2010 avg	124	-	101	127	124	130	139	
2011 avg	114	-	97	117	101	116	140	
2012 avg	113	-	99	118	97	113	138	
2013 avg	119	-	104	128	106	118	139	
2014 avg	111	-	104	121	94	106	132	
4-May-14	106.3	111.5	105.0	117.0	83.0	100.0	127.0	
11-May-14	103.7	109.3	99.0	112.0	83.0	99.0	125.0	
18-May-14	100.4	105.4	96.0	106.0	81.0	100.0	119.0	
25-May-14	99.3	102.4	97.0	105.0	76.0	99.0	120.0	
1-Jun-14	102.2	101.4	94.0	105.0	87.0	103.0	122.0	
8-Jun-14	102.2	101.0	95.0	107.0	84.0	99.0	126.0	
15-Jun-14	103.2	101.7	96.0	111.0	84.0	101.0	124.0	
22-Jun-14	105.7	103.3	97.0	110.0	85.0	103.0	133.0	
29-Jun-14	105.4	104.1	96.0	111.0	84.0	102.0	134.0	
6-Jul-14	105.1	104.9	94.0	111.0	87.0	103.0	131.0	
13-Jul-14	108.7	106.2	98.0	113.0	93.0	107.0	133.0	
20-Jul-14	113.5	108.2	103.0	121.0	99.0	110.0	135.0	
27-Jul-14	116.2	110.9	105.0	122.0	102.0	112.0	140.0	
3-Aug-14	115	113.4	103.0	120.0	99.0	112.0	141.0	
10-Aug-14	108.5	113.3	104.0	117.0	90.0	102.0	130.0	
17-Aug-14	112.5	113.1	99.0	123.0	97.0	110.0	133.0	
24-Aug-14	113.5	112.4	110.0	119.0	99.0	110.0	130.0	
31-Aug-14	112.6	111.8	104.0	119.0	96.0	109.0	135.0	
7-Sep-14	113.3	113.0	107.0	118.0	95.0	109.0	138.0	
14-Sep-14	111.3	112.7	103.0	119.0	96.0	107.0	131.0	
21-Sep-14	112.9	112.5	105.0	123.0	97.0	111.0	129.0	
28-Sep-14	113.7	112.8	109.0	124.0	96.0	104.0	135.0	
5-Oct-14	112.6	112.6	105.0	121.0	94.0	108.0	135.0	
12-Oct-14	113.8	113.3	109.0	125.0	96.0	104.0	135.0	
19-Oct-14	111.6	112.9	104.0	125.0	95.0	103.0	131.0	
26-Oct-14	114.6	113.2	106.0	125.0	104.0	107.0	131.0	
2-Nov-14	114.6	113.7	107.0	127.0	98.0	107.0	134.0	
9-Nov-14	114.8	113.9	106.0	125.0	100.0	112.0	131.0	
16-Nov-14	113	114.3	106.0	117.0	100.0	107.0	135.0	
23-Nov-14	114.3	114.2	106.0	121.0	100.0	111.0	133.0	
30-Nov-14	113.9	114.0	104.0	122.0	102.0	112.0	130.0	
7-Dec-14	110.4	112.9	104.0	120.0	94.0	103.0	131.0	
14-Dec-14	110.2	112.2	105.0	125.0	88.0	103.0	130.0	
4-Jan-15	111.7	111.6	107.7	119.3	88.8	108.1	134.8	
11-Jan-15	112	111.1	105.1	120.2	90.3	105.8	138.7	
18-Jan-15	113.6	111.9	103.0	125.6	97.1	108.4	134.0	
25-Jan-15	113.2	112.6	108.3	121.2	94.0	108.7	133.8	
1-Feb-15	112.4	112.8	103.8	123.7	94.2	105.8	134.7	
8-Feb-15	111.7	112.7	105.2	127.0	90.8	103.1	132.4	
15-Feb-15	109.8	111.8	104.0	127.6	86.9	99.8	130.9	
22-Feb-15	110.8	111.2	107.7	122.8	91.0	106.2	126.6	
1-Mar-15	112.5	111.2	104.1	124.3	95.0	106.6	132.8	
8-Mar-15	110.3	110.9	104.2	121.8	93.4	100.3	132.0	
15-Mar-15	110.8	111.1	106.3	124.6	91.3	101.2	130.6	
22-Mar-15	111.4	111.3	101.8	124.4	94.1	104.5	132.0	
29-Mar-15	112.3	111.2	104.3	125.4	95.0	107.7	129.3	
5-Apr-15	109.7	111.1	104.9	121.9	92.2	106.3	123.4	
12-Apr-15	109.8	110.8	105.7	122.8	88.5	102.7	129.3	
19-Apr-15	108.8	110.2	102.5	125.3	84.9	101.5	130.0	
26-Apr-15	111.8	110.0	106.3	123.2	92.2	102.4	134.9	
3-May-15	108.7	109.8	101.9	119.0	90.7	103.1	128.7	
10-May-15	110.6	110.0	107.6	124.3	89.7	104.2	127.4	
17-May-15	114.6	111.4	108.3	123.3	100.2	106.8	134.4	
24-May-15	113.5	111.9	109.4	126.6	94.9	107.7	129.0	
31-May-15	113.5	113.1	105.5	122.3	95.9	112.0	131.5	
7-Jun-15	112.1	113.4	103.6	120.8	93.7	104.5	137.8	
14-Jun-15	114.5	113.4	102.8	125.1	97.5	109.0	138.1	
21-Jun-15	114.0	113.5	108.2	123.7	93.3	104.4	140.1	
28-Jun-15	116.3	114.2	106.9	123.9	98.6	109.2	143.0	
5-Jul-15	111.0	114.0	104.3	122.7	90.5	106.0	131.4	
12-Jul-15	107.0	112.1	105.2	119.1	83.5	97.7	129.3	
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16-Aug-15	113.2	112.8	110.8	123.9	92.7	108.4	129.9	
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6-Sep-15	106.7	111.6	105.7	120.5	83.5	103.3	120.6	
13-Sep-15	105.3	109.6	107.4	121.2	81.7	97.1	119.4	
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1-Nov-15	115.2	114.4	110.8	126.9	102.2	106.3	129.6	
8-Nov-15	116.6	114.6	110.8	125.2	105.1	114.3	127.7	
15-Nov-15	115.9	115.3	109.7	129.4	101.2	111.6	127.7	
22-Nov-15	114.5	115.6	109.5	123.3	102.1	109.4	128.2	
29-Nov-15	112.8	115.0	103.9	125.2	98.6	106.1	130.2	
6-Dec-15	116.3	114.9	109.5	128.9	101.9	110.3	130.9	

Source: ANZ-Roy Morgan

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